

Reimbursement Portal for NGO

This portal is designed for a NGO Organization. Its Reimbursement Management Portal where reimbursements, payments, reports features are implemented to simplify reimbursement management processes.

About client :

Client is one of Non-Governmental Organization (NGO) in United States. They helps School and Colleges by doing reimbursements of non curriculum course/activity/material which eventually help students to have Life Changing developments.





BUSINESS REQUIREMENTS :

- ➔ NGO is providing financial help to the various schools and colleagues. The portal is developed to manage reimbursement requests. One of the School representatives can request reimbursement on behalf of the teachers based on the granted amount to the school. NGO admin can either approve or reject the reimbursement request.
- ➔ The school representative can attach multiple documents for reimbursement requests.
- ➔ We generated various charts to represent reimbursement data visually for NGO admin.
- ➔ Portal also provides a report for reimbursement data and provides features to download reimbursement reports as PDFs.
- ➔ We have implemented various excel importer portlets in order to upload the client's legacy data into the system.

Quick Facts :

“ Industry:
Non-Governmental
Organization (NGO) ”

Benefits Delivered :

- “
- Secure File Sharing.
 - Increased Positive Customer Recommendations.
 - Social Connectivity.
 - Communication Speeds.
 - Versatile Working.
 - Automation.
 - Information Storage.
- ”



KEY FEATURES :

- ✓ Different types of reimbursement request forms to access different services.
- ✓ Implemented Document upload and download feature.
- ✓ Portal has the charts and graphical representations that are visually for NGO admin.
- ✓ Portal can easily manage all kinds of Reimbursement requests and Admin can accept or reject that request.
- ✓ Portal has different types of payment methods and the admin can direct pay to users.

“

“I am very pleased to say that my experience of working with IGNEK Infotech has been excellent and I feel it is a privilege too. My appreciation for the excellent work IGNEK is carrying out in uplifting my NGO portal”

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SOLUTION/ TECHNOLOGY USES:

1

Kaleo workflow:

- We have enabled assets for the reimbursement entity(Liferay entity) so that we can configure the Kaleo workflow for it.
- We have implemented a custom Kaleo workflow definition as per client requirements.

2

JSF/Primefaces

- We have developed complex forms using JSF/Primefaces
- We have implemented charts using JSF/Primefaces

3

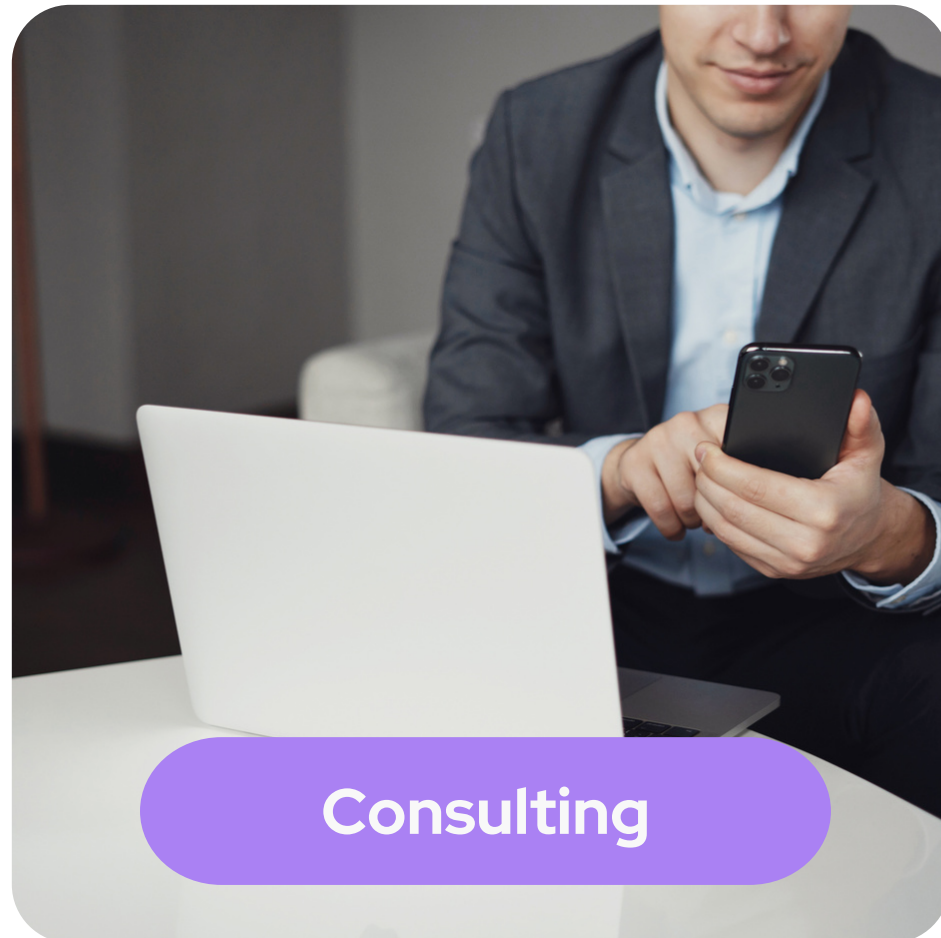
Service builder

Manage
Reimbursement
requests

4

Apache POI

We used Apache POI to read excel files in the excel importer portlet



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Contact Us

Because, we're here to help



Address

C-1205, Ganesh Glory 11, Jagatpur Road,
Gota, Ahmedabad, Gujarat, India.



Telephone

(+91) 6351576580



Email

sales@ignek.com

Thank You